## Jocelyn Margolin Borowsky, Esquire



Jocelyn Margolin Borowsky, a fellow of the American College of Trust and Estate Counsel ("ACTEC"), practices in the areas of estate planning, probate and estate and trust administration in Delaware, New Jersey, and Pennsylvania. A large part of her practice involves the review of a client's overall estate plan, preparation of wills and revocable trusts, and where appropriate, implementation of sophisticated trusts, such as lifetime spousal trusts, asset protection trusts, life insurance trusts and dynasty trusts. As an active Delaware

practitioner, she routinely advises clients with respect to structuring new Delaware trusts or transferring existing trusts to Delaware both judicially and non-judicially. Her clients include out-of-state counsel seeking review or advice with respect to Delaware trusts, high net worth families, corporate executives and charitable organizations. She works with closely-held family businesses on issues involving strategic tax and business planning and the creation of private family foundations. She also handles tax controversy matters, including estate and gift tax audits by the Internal Revenue Service and state taxing authorities. She is AV® Preeminent<sup>TM</sup> Peer Review Rated by Martindale-Hubbell.

Ms. Borowsky is a 1992 graduate of the University of Pennsylvania Law School and a graduate of New York University School of Law (LL.M. in Taxation, 1997) and the University of Texas (B.A., with highest honors, 1988), where she was elected to Phi Beta Kappa.

## **Areas of Practice**

- . Wealth Planning
- . Estate Planning
- . Estate and Trust Administration