

David M. Brown, Esq.



David M. Brown practices in the area of wealth planning. Mr. Brown has extensive experience with all facets of estate planning, wealth preservation planning, charitable planning, and trust and estate administration.

Mr. Brown is a graduate of the University of Miami School of Law (LL.M., Taxation, 2006; J.D., *cum laude*, 2005) and a *cum laude* graduate of Ursinus

College.

Areas of Practice

- Wealth Planning

Admissions

- Pennsylvania
- New Jersey
- Florida

Education

- University of Miami School of Law, LL.M., Taxation, 2006
- University of Miami School of Law, J.D., *cum laude*, 2005
- Ursinus College, B.A., *cum laude*, 2002

Experience

- Duane Morris LLP
 - Associate, 2013-present
- Heckscher, Teillon, Terrill & Sager P.C.
 - Associate, 2006-2013

Professional Activities

- American Bar Association
 - Tax Law Committee, Young Lawyers Division
- Philadelphia Bar Association
- Philadelphia Estate Planning Council
- Montgomery Bar Association
- The Florida Bar
 - Member, Tax, Business Law and Young Lawyer Sections

Civic and Charitable Activities

- Planned Giving Advocate, Ursinus College, 2006-present
- Ursinus College Law Alumni Group Mentor, 2011-present
- Ursinus College 10th Reunion Committee, Spring 2012

Selected Publications

- Co-author, "Asset Protection Planning from an Estate Planner's Perspective."