John “Jack” P. Garniewski, Jr., CPA/PFS, CFP

As the senior managing director in charge of Relationship Management for Wealth Advisory’s Family Wealth Team, which also encompasses our Family Office services, Jack leads over one hundred seasoned professionals who are responsible for delivering advice and service to a national client base of multi-generational families and business owners.

In addition, Jack works directly with clients to help manage the multi-dimensional aspects of their family’s financial affairs. Jack and his teams work closely with clients and their advisors to develop and support financial strategies that assist clients in meeting their current needs, while planning for long-term goals. For some of his clients, this also means serving as executive director, advisor, and confidant, as well as developing intergenerational strategies customized to best meet their needs.

Jack has more than three decades of experience in providing advice and overseeing the execution of financially-related solutions for wealthy families. This includes the strategic leadership and business management responsibilities associated with oversight of multiple family offices and other entities.

Jack holds an MBA in Taxation from Drexel University and earned his bachelor’s degree from Villanova University. He serves as director to NAEPC (National Association of Estate Planners and Councils), and as director on numerous family foundations. He also serves on the Board of Directors of the Delaware Art Museum, and various professional and community committees. He frequently speaks at family office and other related professional conferences locally and nationwide, including: The National Association of Estate Planners and Councils, the Society of Financial Service Professionals, the Wilmington Tax Group, the Delaware Tax Institute, the Family Firm Institute, Attorneys for Family Held Enterprise, and the Connex International Strategic Investment Sector Meeting.