<u>Karly A. Laughlin, CPA</u>



Karly began her career with Belfint Lyons & Shuman, P.A. as an intern while completing her degree at the University of Delaware and has been with the firm ever since. Karly is a member of the firm's Estate & Trust Section where she specializes in the preparation of tax returns associated with estates, trusts and gifts. Karly also works with a variety of clients providing tax planning, tax preparation, accounting services and QuickBooks maintenance. In addition, she is integral in the preparation of tax returns related to nonprofit organizations.

To stay abreast of important tax law and industry changes, Karly regularly attends the National Association of Estate Planners & Councils annual education conference, the Estate Planning Council of Delaware monthly meetings and Wilmington Tax Group meetings. Karly shares her knowledge

by contributing to the firm's tax and small business blog - A Matter of Tax and by presenting on estate, trust and tax issues at various local organizations.

Karly assists with the firm's recruiting efforts by attending events at the University of Delaware and assisted with the firm's website upgrade project.

Professional Affiliations

- □ American Institute of Certified Public Accountants
- □ Delaware Society of Certified Public Accountants
- □ Chester County Chamber of Business & Industry o Emerging Leaders Member
- Estate Planning Council of Delaware
 - o Board Member
- □ Wilmington Tax Group

Education

□ University of Delaware – Bachelor of Science Degree in Accounting & Finance

Awards & Community Service

- □ 2017 CPA Practice Advisor 40 Under 40 Honoree
- □ Delaware CarePlan Treasurer
- □ Wilmington Flower Market Volunteer